### Patient History

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Immun.</td>
<td>Eyes</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>GI</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>GU</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
</tr>
</tbody>
</table>

- **Brief HPI = 1-3**
- **Brief HPI = 1-3**
- **Extended HPI = 4 or >3 Chr**
- **Problem Pertinent ROS = Related System**
- **Extended ROS = 2-9 Systems**
- **Pertinent PFSH = 1**
- **Extended HPI = 4 or >3 Chr**
- **Complete ROS = 10 or > Systems**

### General Multi-System Examination

#### Constitutional
- Vital Signs (3)
- BP ↑/↓
- Pulse Rate
- Respiratory Rate
- General Appearance

#### Cardiovascular
- Palpation Heart
- Auscultation Heart
- Carotid Arteries

#### Neurological
- Test Cranial Nerves
- DTR Exam
- Sensation Exam

#### Oropharynx Exam
- Inspect Nasal Mucosa, Sept & Turbinate
- Assess Hearing
- Aud Canal & Tymp Membr Exam

#### Respiratory
- Respiratory Effort
- Percussion Chest
- Palpation Chest
- Auscultation Lungs

#### Lymphatic
- Palpate Skin & Sub-q Tiss
- Palpate Lymph Nodes 2 or >
- Axilla

#### Skin
- Inspect Skin & Sub-q Tis
- Palpate Skin & Sub-q Tiss
- Palpate Lymph Nodes 2 or >

#### Musculoskeletal
- Gait & Station
- Joints, Bones & Muscles 1 or > of 6 areas
- Spine

#### General Multi-System Examination

- **Type of Examination**
- **Problem Focused**: 1-5 bulleted elements
- **Expanded Problem Focused**: 6 or > bulleted elements
- **Detailed**: 2 or > bulleted elements of 6 systems or 12 or > bulleted elements in 2 or > systems
- **Comprehensive**: Perform all elements identified by a bullet in at least 9 organ systems/body areas and document at least 2 bulleted elements from each of 9 systems/areas

### Medical Decision Making

#### Type of Medical Decision Making

- **Minimal or None**: Venipuncture labs, CXR, EKG, UA, Ultrasound
- **Limited**: Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging
- **Multiple**: Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis
- **Extensive**: CV Imaging (risk), EPS, endoscopy (risk)

#### EM Code Assignment
### Cardiovascular Examination Worksheet

#### Patient History

<table>
<thead>
<tr>
<th>Location</th>
<th>Timing</th>
<th>Allergic/Imm</th>
<th>Eyes</th>
<th>Muscle/Skel</th>
<th>Past History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>GI</td>
<td>Neurological</td>
<td>Family History</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>GU</td>
<td>Psychiatric</td>
<td>Social History</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
<td>Respiratory</td>
<td>Endocrine</td>
</tr>
</tbody>
</table>

To qualify for a given type of history, all three elements in the table must be met.

**To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.**

### Cardiovascular Examination

#### Constitutional
- Vital Signs (3)
- BP
- BP →
- Pulse RR
- Respiration
- General Appearance

#### Gastrointestinal
- Abd Exam: Mass/Tenderness
- Liver & Spleen Exam
- Stool Occult (Indicated)

#### ENMT
- Inspect Teeth, Gums & Palate
- Inspect Oral Mucosa
- Inspect Conjunctivae & Lids
- Palpate Skin & Sub-q Tissue

#### Neuro/Psych
- Brief MSE: Orientation Time, Place & Person

#### Respiratory
- Respiratory Effort
- Auscultation Lungs

#### Extremities
- Inspect & Palpate Digits & Nails

#### Skin
- Inspect & Palpate Skin & Sub-q Tissue

#### Cardiovascular
- Palpation Heart
- Auscultation Heart
- BP 2 or > Extremities
- Carotid Arteries
- Abdominal Aorta
- Femoral Arteries
- Pedal Pulses
- Extremities: Peripheral Edema & Varicosities

#### Musculoskeletal
- Back Exam: Kyphosis/Scoliosis
- Examine Gait/Ability to Exercise
- Assess Muscle Strength & Tone

#### Type of Examination
- Perform and Document:
  - Problem Focused: 1-5 bulleted ( ) elements
  - Expanded Problem Focused: 6 or > bulleted ( ) elements
  - Detailed: 12 or > bulleted ( ) elements
  - Comprehensive: Perform all elements identified by a bullet ( ), document all elements in a box with a border and 1 element in each box with no border.

### Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

#### Number of Diagnoses/Management Options
- **Minimal**
  - One self-limited or minor problem
    - Rest, gargles, superficial dressings
  - Limited
    - 2 or > self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness
    - Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives
  - Multiple
    - 1 or > chronic illnesses with mild exacerbation, 2 or > stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury
    - Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine
  - Extensive
    - 1 or > chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus
    - Elective major OR, ER major surgery, parenteral controlled substances, DNR decision

#### Amount/Complexity
- Minimal or None
  - Venipuncture labs, CXR, EKG, UA, Ultrasound
- Limited
  - Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging
  - Moderate
  - Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis
  - Extensive
  - CV Imaging (risk), EPS, endoscopy (risk)

#### Risk of Complications/Morbidity/Mortality
- Minimal
- Low
- Moderate
- High

#### Type of Medical Decision Making
- Straightforward
- Low Complexity
- Moderate Complexity
- High Complexity

- Represents boxes with shaded border in HCFA Guidelines.

---

**E/M Code Assignment**
### Patient History

To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Past History</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>Family History</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>Social History</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Integument</td>
<td></td>
</tr>
</tbody>
</table>

### Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

<table>
<thead>
<tr>
<th>Number of Diagnoses/Management Options</th>
<th>Amount/Complexity Data to Be Reviewed</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision Making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimal</td>
<td>Minimal or None, Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>Limited</td>
<td>Limited, Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>Multiple</td>
<td>Moderate, Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>Extensive</td>
<td>Extensive, CV Imaging (risk), EPS, endoscopy (risk)</td>
<td>High</td>
<td>High Complexity</td>
</tr>
</tbody>
</table>

### Ears, Nose, and Throat Examination

<table>
<thead>
<tr>
<th>Ears, Nose, and Throat Examination</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Constitutional</strong></td>
</tr>
<tr>
<td>Vital Signs (3)</td>
</tr>
<tr>
<td>BP ↓↑</td>
</tr>
<tr>
<td>BP →</td>
</tr>
<tr>
<td>Height</td>
</tr>
<tr>
<td>Pulse RR</td>
</tr>
<tr>
<td>Weight</td>
</tr>
<tr>
<td>General Appearence</td>
</tr>
<tr>
<td>Ability to Communicate</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>Head and Face</strong></td>
</tr>
<tr>
<td>Inspect Head &amp; Face</td>
</tr>
<tr>
<td>Palpate &amp; Percussion Face</td>
</tr>
<tr>
<td>Salivary Glands Exam</td>
</tr>
<tr>
<td>Assess Facial Strength</td>
</tr>
<tr>
<td><strong>Lymphatic</strong></td>
</tr>
<tr>
<td>Palpate Lymph Nodes</td>
</tr>
<tr>
<td>• Neck</td>
</tr>
<tr>
<td>• Groin</td>
</tr>
<tr>
<td>• Axillae</td>
</tr>
<tr>
<td>• Other</td>
</tr>
<tr>
<td><strong>Neck</strong></td>
</tr>
<tr>
<td><strong>Thyroid Exam</strong></td>
</tr>
</tbody>
</table>

### Medical Decision Making

- **Minimal:** Straightforward
- **Low:** Low Complexity
- **Moderate:** Moderate Complexity
- **High:** High Complexity

- **Represent boxes with shaded border in HCFA Guidelines.**

**E/M Code Assignment**
### Patient History

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Past History</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>Family History</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>Social History</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Integument</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Endocrine</td>
<td></td>
</tr>
</tbody>
</table>

#### Chief Complaint

- New Patient
- Established Patient

*To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.*

<table>
<thead>
<tr>
<th>Brief HPI 1-3</th>
<th>Problem Focused</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brief HPI &gt; 3</td>
<td>Problem Pertinent ROS = Related System</td>
</tr>
<tr>
<td>Extended HPI</td>
<td>Pertinent PFSH = 1</td>
</tr>
<tr>
<td>Complete HPI</td>
<td>Complete = 2-3</td>
</tr>
</tbody>
</table>

### Eye Examination

#### Eyes

- Test Visual Acuity
- Gross Visual Field Testing by Confrontation
- Test Ocular Motility including Primary Gaze Alignment
- Inspection of Bulbar & Palpebral Conjunctivae
- Examination of Ocular Adnexae
- Examination of Pupils and Irids
- Slit Lamp Examination of Corneas
- Slit Lamp Examination of Anterior Chambers
- Slit Lamp Examination of Lenses
- Measurement of Intraocular Pressures (except in children and patients with trauma/infectious disease)

#### Neuro/Psych

- Brief MSE: Orientation Time, Place & Person Mood & Affect

### Medical Decision Making

*To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.*

#### Number of Diagnoses/Management Options

- **Minimal**
  - One self-limited or minor problem
    - Rest, gargles, superficial dressings
  - Limited
    - 2 or > self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness
      - Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives
  - Multiple
    - 1 or > chronic illnesses with mild exacerbation, 2 or > stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury
      - Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine
  - Extensive
    - 1 or > chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus
      - Elective major OR, ER major surgery, parenteral controlled substances, DNR decision

- **Limited**
  - Minimal or None
    - Venipuncture labs, CXR, EKG, UA, Ultrasound
  - Limited
    - Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging
  - Moderate
    - Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis
  - Extensive
    - CV Imaging (risk), EPS, endoscopy (risk)

- **Multiple**
  - Low
    - Low Complexity
  - Moderate
    - Moderate Complexity
  - High
    - High Complexity

- **Extensive**

#### Amount/Complexity Data to be Reviewed

- Minimal or None
- Limited
- Moderate
- Extensive

#### Risk of Complications/Morbidity/Mortality

- Minimal
- Low
- Moderate
- High

#### Type of Medical Decision Making

- Straightforward
- Low Complexity
- Moderate Complexity
- High Complexity

#### E/M Code Assignment __________

---

**Represents boxes with shaded border in HCFA Guidelines.**
Male Genitourinary Examination Worksheet

**Patient History**

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Eyes</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>GI</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>GU</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Integument</td>
<td>Endocrine</td>
</tr>
</tbody>
</table>

**Medical Decision Making**

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

<table>
<thead>
<tr>
<th>Number of Diagnoses</th>
<th>Amount/Complexity</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision Making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimal</td>
<td>Minimal or None</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>One self-limited or minor problem</td>
<td>Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Limited</td>
<td>Limited</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Multiple</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Extensive</td>
<td>Extensive</td>
<td>High</td>
<td>High Complexity</td>
</tr>
<tr>
<td>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Male Genitourinary Examination**

- **Constitutional**: Vital Signs (3), BP ↑↓, Temp, BP →, Weight, General Appearance
- **Gastrointestinal**: Abd Exam: Mass/Tenderness, Hernia Exam, Liver & Spleen Exam, Stool Occult (Indicated)
- **Lymphatic**: Palpate Lymph Nodes (Neck, Groin, Axillae, Other)
- **Skin**: Inspect & Palpate Skin & Sub-q Tissue
- **GU Male**: Inspect Anus & Perineum, Genitalia Exam With/Without Specimen
- **Neck**: Neck Exam, Thyroid Exam
- **Respiratory**: Respiratory Effort, Auscultation Lungs
- **Cardiovascular**: Auscultation Heart, Peripheral Vascular Exam
- **Neuro/Psych**: Brief MSE: Orientation Time, Place & Person, Mood & Affect

**Type of Examination**

- **Perform and Document**: Problem Focused: 1-5 bulleted ( ) elements
- **Expanded Problem Focused**: 6 or > bulleted ( ) elements
- **Detailed**: 12 or > bulleted ( ) elements
- **Comprehensive**: Perform all elements identified by a bullet ( ), document all elements in a box with a border and 1 element in each box with no border

**E/M Code Assignment**

Iowa Foundation For Medical Care

1/2/01

IFMC © 1999
To qualify for a given type of history, all three elements in the table must be met.

### Patient History

<table>
<thead>
<tr>
<th>Location</th>
<th>Timing</th>
<th>Allergic/Immunol.</th>
<th>Eyes</th>
<th>Past History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>Musculoskeletal</td>
<td>Neurological</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hemat/Lymphatic</td>
<td>GU</td>
<td>Psychiatric</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
<td>Respiratory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Integument</td>
<td>Endocrine</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</td>
</tr>
</tbody>
</table>

**HPI**

- **Brief HPI = 1-3** - Problem Focused
- **Brief HPI = 1-3** - Problem Pertinent ROS = Related System
- **Extended HPI = 4 or >3 Chr** - Extended ROS = 2-9 Systems
- **Extended HPI = 4 or >3 Chr** - Complete ROS = 10 or > Systems

### Female Genitourinary Examination

#### Constitutional
- **Vital Signs (3)**
- **BP → Temp**
- **BP → Height**
- **Pulse RR → Weight**
- **Respiration**
- **General Appearance**
- **Includes at least 7 of the following 11 bulleted elements:**
  - Inspect & Palpate Skin & Sub-q Tissue
  - Pelvis Exam With/Without Specimen

#### Gastrointestinal
- **Abd Exam: Mass/Tenderness**
- **Hernia Exam**
- **Liver & Spleen Exam**
- **Stool Occult (Indicated)**
- **Bladder**
- **Urethra**
- **Adnexa Parametria**
- **Anus and Perineum**

#### Lymphatic
- **Palpate Lymph Nodes**
- **Neck**
- **Axilla**

#### Skin
- **Inspect & Palpate Skin & Sub-q Tissue**

### Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

<table>
<thead>
<tr>
<th>Number of Diagnoses</th>
<th>Management Options</th>
<th>Amount/Complexity Data to be Reviewed</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision Making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimal</td>
<td>One self-limited or minor problem</td>
<td>Minimal or None Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>Limited</td>
<td>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Limited Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>Multiple</td>
<td>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>Moderate Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>Extensive</td>
<td>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>Extensive CV Imaging (risk), EPS, endoscopy (risk)</td>
<td>High</td>
<td>High Complexity</td>
</tr>
</tbody>
</table>

**Female Genitourinary Examination Worksheet**

- **GU Female**
  - **Neck Exam**
  - **Thyroid Exam**
- **Respiratory**
  - **Respiratory Effort**
  - **Auscultation Lungs**
- **Cardiovascular**
  - **Auscultation Heart**
  - **Peripheral Vascular Exam**
- **Neuro/Psych**
  - **Brief MSE:**
    - Orientation Time, Place & Person
    - Mood & Affect

**Represented boxes with shaded border in HCFA Guidelines.**

**E/M Code Assignment __________________________**
**HEMATOLOGICAL/LYMPHATIC/IMMUNOLOGIC EXAMINATION WORKSHEET**

### Patient History

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Eyes</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>GI</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>GU</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
</tr>
<tr>
<td>Integument</td>
<td>Endocrine</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.**

- Brief HPI = 1-3
- Brief HPI = 1-3
- Extended HPI = 2-9 Systems
- Extended HPI = 2-9 Systems
- Extended HPI = 4 or >/3 Chr

### Hematological/Lymphatic/Immunologic Examination

#### Constitutional
- Vital Signs (3)
- BP ↑/↓ Temp
- BP → Height
- Pulse RR Weight
- Respiration
- General Appearance

#### Gastrointestinal
- Abd Exam: Mass/Tenderness
- Liver & Spleen Exam

#### Lymphatic
- Palpate Lymph Nodes
  - Neck
  - Axillae
- Other

#### Extremities
- Inspect & Palpate Digits & Nails

### Cardiovascular
- Auscultation Heart
- Peripheral Vascular Exam

### Eves
- Inspect Conjunctivae & Lids

#### Respiratory
- Respiratory Effort
- Auscultation Lungs

#### Neuro/Psych
- Brief MSE:
  - Orientation Time, Place & Person
  - Mood & Affect

#### ENMT
- Auditory Canal & Tympanic Membrane Exam
- Inspect Nasal Mucosa, Septum & Turbinates
- Inspect Teeth & Gums
- Oropharynx Exam

### Medical Decision Making

**To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.**

<table>
<thead>
<tr>
<th>Number of Diagnoses / Management Options</th>
<th>Amount/Complexity Data to be Reviewed</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Minimal</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❖ One self-limited or minor problem</td>
<td>Minimal or None</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>❖ Rest, gargles, superficial dressings</td>
<td>Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Limited</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❖ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Limited</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>❖ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Multiple</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❖ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>Moderate</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>❖ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Extensive</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❖ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>Extensive</td>
<td>High</td>
<td>High Complexity</td>
</tr>
<tr>
<td>❖ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment _____________

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### Patient History

To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.

<table>
<thead>
<tr>
<th>Type of History</th>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Location</th>
<th>Timing</th>
<th>Allergic/Imm</th>
<th>Eyes</th>
<th>Musc/Skel</th>
<th>Past History</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brief HPI = 1-3</td>
<td></td>
<td></td>
<td></td>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Eyes</td>
<td>Musc/Skel</td>
<td>Past History</td>
<td>Problem Focused</td>
</tr>
<tr>
<td>Extended HPI = 4 or &gt;/3 Chr</td>
<td></td>
<td></td>
<td></td>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Eyes</td>
<td>Musc/Skel</td>
<td>Past History</td>
<td>Problem Focused</td>
</tr>
</tbody>
</table>

### Musculoskeletal Examination

- **Constitutional:**
  - Vital Signs (3)
  - BP ↑↓ Temp
  - BP → Height
  - Pulse RR Weight
  - Respiration

- **Musculoskeletal:**
  - Gait & Station Exam
  - Examine Joint(s), Bone(s), Muscle(s), & Tendon(s) of 4 of 6 areas: 1) Head & Neck
  - 2) Spine, Ribs & Pelvis 3) RUE 4) LUE
  - 5) RLE 6) LLE
  - Inspection, Percussion & Palpation
  - Assess ROM
  - Assess Stability
  - Assess Muscle Strength & Tone

- **Skin:**
  - Inspect & Palpate Skin & Sub-q Tissue

- **Lymphatic:**
  - Palpate Lymph Nodes
    - Neck
    - Groin
    - Axillae
    - Other

- **Neuro/Psych:**
  - Test Coordination
  - DTR Exam & Nerve Stretch
  - Test
  - Brief Sensation Exam
  - Orientation Time, Place & Person
  - Mood & Affect

### Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be met or exceeded.

<table>
<thead>
<tr>
<th>Type of Examination</th>
<th>Amount/Complexity</th>
<th>Data to be Reviewed</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision Making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimal</td>
<td>Minimal or None</td>
<td>Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>Limited</td>
<td>Limited</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>Multiple</td>
<td>Moderate</td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>Extensive</td>
<td>Extensive</td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td>High</td>
<td>High Complexity</td>
</tr>
</tbody>
</table>

- **Represented boxes with shaded border in HCFA Guidelines.**

---

E/M Code Assignment ________________

---

Iowa Foundation For Medical Care  
1/2/01  
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### Medical Decision Making

**To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.**

<table>
<thead>
<tr>
<th>Number of Diagnoses/Management Options</th>
<th>Amount/Complexity Data to be Reviewed</th>
<th>Risk of Complications/Morbidity/Mortality</th>
<th>Type of Medical Decision</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Minimal</strong></td>
<td><strong>Minimal or None</strong></td>
<td><strong>Minimal</strong></td>
<td>Straightforward</td>
</tr>
<tr>
<td>❖ One self-limited or minor problem</td>
<td>Venipuncture labs, CXR, EKG, Ultra sound</td>
<td></td>
<td></td>
</tr>
<tr>
<td>❖ Rest, gauzes, superficial dressings</td>
<td>Low</td>
<td>Low Complexity</td>
<td></td>
</tr>
<tr>
<td><strong>Limited</strong></td>
<td><strong>Limited</strong></td>
<td>Low Complexity</td>
<td></td>
</tr>
<tr>
<td>❖ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td>Moderate Complexity</td>
<td></td>
</tr>
<tr>
<td>❖ Counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</td>
<td>Moderate</td>
<td>Moderate</td>
<td></td>
</tr>
<tr>
<td><strong>Multiple</strong></td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td>Moderate</td>
<td>Moderate</td>
</tr>
<tr>
<td>❖ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>High</td>
<td>High Complexity</td>
<td></td>
</tr>
<tr>
<td>❖ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</td>
<td>High</td>
<td>High Complexity</td>
<td></td>
</tr>
<tr>
<td><strong>Extensive</strong></td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td>High Complexity</td>
<td></td>
</tr>
<tr>
<td>❖ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>High</td>
<td>High Complexity</td>
<td></td>
</tr>
<tr>
<td>❖ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

![Represented boxes with shaded border in HCFA Guidelines.](image)
**Patient History**

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Allergic/Imm</td>
<td>Past History</td>
<td>Documentation of history of present illness, review of systems, and past, family and/or social history establishes the type of history.</td>
</tr>
<tr>
<td>Timing</td>
<td>Eyes</td>
<td>Family History</td>
<td></td>
</tr>
<tr>
<td>Quality</td>
<td>Musc/Skel</td>
<td>Social History</td>
<td></td>
</tr>
<tr>
<td>Context</td>
<td>Neurological</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Severity</td>
<td>GU</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mod Factor</td>
<td>Psychiatric</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Duration</td>
<td>ENMT</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assoc S&amp;S</td>
<td>CV</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Respiratory</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Integument</td>
<td>Endocrine</td>
<td></td>
</tr>
</tbody>
</table>

**Brief HPI = 1-3**

**Problem Focused**

**Brief HPI = 1-3**

**Problem Pertinent ROS = Related System**

**Extended HPI = 4 or >/3 Chr**

**Expanded Problem Focused**

**Extended HPI = 4 or >/3 Chr**

**Complete ROS = 10 or > Systems**

**Detailed**

**Extended HPI = 4 or >/3 Chr**

**Complete = 2-3**

**Comprehensive**

---

**Psychiatric Examination**

<table>
<thead>
<tr>
<th>Constitutional</th>
<th>Psychiatric</th>
<th>Type of Examination</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vital Signs (3)</td>
<td>Description of Speech</td>
<td>Perform and Document:</td>
</tr>
<tr>
<td>BP ↑↓ Temp</td>
<td>Description of Thought Processes</td>
<td>Problem Focused: 1-5 bulleted ( ) elements</td>
</tr>
<tr>
<td>BP → Height</td>
<td>Description of Associations</td>
<td></td>
</tr>
<tr>
<td>Pulse RR Weight</td>
<td>Description of Abnormal/Psychotic Thoughts</td>
<td></td>
</tr>
<tr>
<td>Respiration</td>
<td>Description of Judgment</td>
<td></td>
</tr>
<tr>
<td>General Appearance</td>
<td>Brief MSE: Orientation Time, Place &amp; Person</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Recent &amp; Remote Memory</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Attention Span &amp; Concentration</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Language</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Fund of Knowledge</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mood &amp; Affect</td>
<td></td>
</tr>
</tbody>
</table>

**Musculoskeletal**

- Gait & Station Exam
- Assess Muscle Strength & Tone

---

**Medical Decision Making**

<table>
<thead>
<tr>
<th>Number of Diagnoses/Management Options</th>
<th>Amount/Complexity Data to be Reviewed</th>
<th>Risk of Complications/Morality/Mortality</th>
<th>Type of Medical Decision Making</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Minimal</strong></td>
<td>Minimal or None</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td>✤ One self-limited or minor problem</td>
<td>Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td></td>
<td></td>
</tr>
<tr>
<td>♦ Rest, gargles, superficial dressings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Limited</strong></td>
<td>Limited</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td>✤ 2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td>Low Complexessity</td>
<td></td>
</tr>
<tr>
<td>♦ Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Multiple</strong></td>
<td>Moderate</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td>✤ 1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td>Moderate Complexity</td>
<td></td>
</tr>
<tr>
<td>♦ Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Extensive</strong></td>
<td>Extensive</td>
<td>High</td>
<td>High Complexity</td>
</tr>
<tr>
<td>✤ 1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td>High Complexessity</td>
<td></td>
</tr>
<tr>
<td>♦ Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Represents boxes with shaded border in HCFA Guidelines.

- E/M Code Assignment ________________

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1/2/01

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# RESPIRATORY EXAMINATION WORKSHEET

## Patient History

To qualify for a given type of history, all three elements (HPI, ROS, PFSH) in the table must be met.

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Past History</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>Family History</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>Social History</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>Documentation of history of</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Integument</td>
<td>present illness, review of</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>systems, and past, family and/or</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>social history establishes the</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>type of history.</td>
</tr>
<tr>
<td>Brief HPI 1-3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Brief HPI 1-3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Extended HPI 4 or &gt;/3 Chr</td>
<td>Complete ROS = 10 or &gt;/ Systems</td>
<td>Pertinent PFSH = 1</td>
<td>Detailed</td>
</tr>
<tr>
<td>Extended HPI 4 or &gt;/3 Chr</td>
<td>Complete = 2-3</td>
<td>Complete = 2-3</td>
<td>Comprehensive</td>
</tr>
</tbody>
</table>

## Respiratory Examination

### Constitutional
- Vital Signs (3)
- BP ↑/↓
- BP →
- Pulse RR
- Respiration
- General Appearance

### ENMT
- Inspect Nasal Mucosa, Septum, & Turbinates
- Inspect Teeth & Gums
- Oropharynx Exam

### Cardiovascular
- Auscultation Heart
- Peripheral Vascular Exam

### Gastrointestinal
- Abd Exam: Mass/Tenderness
- Liver & Spleen Exam

### Respiratory
- Vital Signs
- Respiratory Effort
- Percussion Chest
- Auscultation Lungs

### Skin
- Inspect & Palpate Skin & Sub-q Tissue

### Extremities
- Inspect & Palpate Digits & Nails

### Musculoskeletal
- Gait & Station Exam
- Assess Muscle Strength & Tone

### Neuro-Psych
- Brief MSE:
  - Orientation Time, Place & Person
  - Mood & Affect

## Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be met or exceeded.

### Number of Diagnoses
- One self-limited or minor problem
- Rest, gargles, superficial dressings
- Two or > self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness
- Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives
- One or > chronic illnesses with mild exacerbation, 2 or > stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury
- Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine
- One or > chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus
- Elective major OR, ER major surgery, parenteral controlled substances, DNR decision

### Amount/Complexity
- Minimal or None
- Venipuncture labs, CXR, EKG, UA, Ultrasound
- Limited
- Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging
- Moderate
- Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis
- Extensive
- CV Imaging (risk), EPS, endoscopy (risk)

### Risk of Complications/Mortality
- Minimal
- Straightforward
- Low
- Low Complexity
- Moderate
- Moderate Complexity
- High
- High Complexity

## E/M Code Assignment

Represents boxes with shaded border in HCFA Guidelines.
### Patient History

To qualify for a given type of history, all three elements (HPI, ROS, PFmSH) in the table must be met.

<table>
<thead>
<tr>
<th>HPI</th>
<th>ROS</th>
<th>PFmSH</th>
<th>Type of History</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Timing</td>
<td>Allergic/Imm</td>
<td>Mast Histopathology</td>
</tr>
<tr>
<td>Quality</td>
<td>Context</td>
<td>Constitutional</td>
<td>GI</td>
</tr>
<tr>
<td>Severity</td>
<td>Mod Factor</td>
<td>Hem/Lymph</td>
<td>GU</td>
</tr>
<tr>
<td>Duration</td>
<td>Assoc S&amp;S</td>
<td>ENMT</td>
<td>CV</td>
</tr>
<tr>
<td>Integument</td>
<td>Endocrine</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Medical Decision Making

To qualify for a given type of decision making, two of the three elements in the table must be either met or exceeded.

<table>
<thead>
<tr>
<th>Number of Diagnoses</th>
<th>Management Options</th>
<th>Amount/Complexity</th>
<th>Risk of Complications</th>
<th>Type of Medical Decision</th>
</tr>
</thead>
<tbody>
<tr>
<td>Min.</td>
<td>One self-limited or minor problem</td>
<td>Minimal or None</td>
<td>Minimal</td>
<td>Straightforward</td>
</tr>
<tr>
<td></td>
<td>* Rest, gargles, superficial dressings</td>
<td>Venipuncture labs, CXR, EKG, UA, Ultrasound</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lmt.</td>
<td>2 or &gt; self-limited/minor problems, 1 stable chronic illness/acute uncomplicated illness</td>
<td>Limited</td>
<td>Low</td>
<td>Low Complexity</td>
</tr>
<tr>
<td></td>
<td>* Over the counter drugs, minor OR (no identified risk), OT/PT, IV fluids without additives</td>
<td>Non-Stress tests/pulmonary function, superficial needle biopsy, labs arterial puncture, non-CV imaging</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mlt.</td>
<td>1 or &gt; chronic illnesses with mild exacerbation, 2 or &gt; stable chronic illnesses, new problem (uncertain prognosis), acute illness with systemic symptoms, acute complicated injury</td>
<td>Moderate</td>
<td>Moderate</td>
<td>Moderate Complexity</td>
</tr>
<tr>
<td></td>
<td>* Minor OR (risk identified), elective major OR, prescription drug mgmt, IV fluids with additives, closed tx of fractures, therapeutic nuclear medicine</td>
<td>Stress studies, endoscopies (no risk), CV imaging (no risk) e.g., arteriogram, angiogram, fluid from body cavity e.g., thoracentesis</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ext.</td>
<td>1 or &gt; chronic illnesses with severe exacerbation, acute/chronic illnesses/injuries with threat to life/bodily function e.g., multiple trauma, acute MI, pulmonary embolus</td>
<td>Extensive</td>
<td>High</td>
<td>High Complexity</td>
</tr>
<tr>
<td></td>
<td>* Elective major OR, ER major surgery, parenteral controlled substances, DNR decision</td>
<td>CV Imaging (risk), EPS, endoscopy (risk)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Represents boxes with shaded border in HCFA Guidelines.

E/M Code Assignment ___________

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**Notes:**
- **Iowa Foundation For Medical Care**
- 1/2/01
- IFMC © 1999